## **TOWN OF HOPKINTON DISABLED EXEMPTION (RSA 72:37B)**

The Town of Hopkinton has adopted a disabled exemption. If qualified, the exemption is subtracted from the property assessment. The exemption for those who qualify is \$100,000.

## **Disabled Exemption Eligibility Requirements:**

- Must be eligible, under Title II or Title XVI of the Federal Social Security Act, for benefits to the disabled
- Must have resided in the State of New Hampshire for a minimum of 5 years
- Must own property in Hopkinton, individually or jointly; or, if the property is owned by such person's spouse, the couple must have been married to each other for at least 5 consecutive years
- The exemption may apply only to the property that is occupied as the principal place of abode of the disabled person

Income qualifications will include **any income** from all sources in the calendar year preceding April 1:

- Single person: income not to exceed \$50,000
- Married person: joint income not to exceed \$60,000

Asset qualifications will include **any assets** on the date of application:

• Assets not to exceed \$150,000, excluding the value of the person's residence

## **Filing Procedure:**

Applicant must fill out and submit:

- A Disabled Exemption Worksheet, which covers the full calendar year preceding April 1
- A completed, signed, and dated <u>Form PA-29</u>—the Permanent Application for Property Tax Credits/Exemptions

Applicant must also provide the following documents with application materials:

- Letter from the Social Security Administration stating that you are disabled and receiving benefits under Title II or Title XVI of the Federal Social Security Act (if you do not have your award letter, please call Social Security at 1-800-772-1213 or go to www.socialsecurity.gov to obtain your Benefit Verification Letter)
- Federal Income Tax forms
- State Interest and Dividends tax forms
- Statements for checking and/or savings account(s)
- Statements for CD, IRA, stocks, and/or bonds

(Please note that all documents and copies of documents submitted with or requested to verify an application for property tax exemption, credit, or deferral, are considered confidential and will be returned to the applicant or shredded, per applicant's instruction, after a decision is made on the application.)

## These items must be submitted to the Assessor's Office at Town Hall by April 15, via:

- Mail (Assessor's Office; Town of Hopkinton; 330 Main St.; Hopkinton, NH; 03229)
- 24-hour drop box in front of Town Hall (330 Main St.)
- In person, during Town Hall business hours (M-Th: 8:00 a.m. to 5:00 p.m.; F: 8:00 a.m. to 12:00 p.m.)