

**TOWN OF HOPKINTON, NEW HAMPSHIRE
ELDERLY EXEMPTION WORKSHEET**

This form and any accompanying information will remain **CONFIDENTIAL**.

Please complete both pages of this worksheet; if additional space is required, attach a blank sheet of paper.

Name: _____ Date of Birth: _____
(Copy of Birth Cert., License, etc.)

Spouse: _____ Date of Birth: _____
(Copy of Birth Cert., License, etc.)

Location of Residence: _____

Have you resided in State of NH for 3 years prior to April 1? _____

If married, have you been married for 5 years prior to April 1? _____

INCOME:

(Please provide documentation for any income listed (i.e.: social security, pension, and interest statements, or bank account statement showing direct deposit of these amounts. Include spouse's income).

INCOME SOURCE	AMOUNT
1. Wages	\$ _____
2. Pension	\$ _____
3. Social Security	\$ _____
4. Interest/Dividends	\$ _____
5. Net Rental Income	\$ _____
6. Other Sources (Please List Below)	
_____	\$ _____
_____	\$ _____

TOTAL INCOME (Total of 1 thru 6) \$ _____

If Total Income Exceeds \$50,000 (single) or \$60,000 (married),
You Do Not Qualify For This Exemption

PLEASE NOTE: Please attach a copy of your most recent Federal tax return with your worksheet. If you are not required to file, please check here _____.
Please attach copies of all state interest and dividends tax forms.

ASSETS:

Please list all assets as directed below, but not limited to:

REAL ESTATE (Land and buildings, but **not including** your Hopkinton residence).

LOCATION (Address, Town, State)	TOTAL VALUE	- LIENS/ MORTGAGES	= NET VALUE
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

(Please attach copy of Inventory Form or most recent tax bill for each property.)

TOTAL REAL ESTATE ASSETS \$ _____VEHICLE(S) _____
_____**TOTAL VEHICLE(S) VALUE \$** _____**CASH ASSETS**

Please list all cash assets as directed below, providing statements, passbook balances, etc. that show the values of each:

<u>ACCOUNTS</u>	<u>AMOUNTS</u>	<u>NAME OF BANK</u>	<u>ACCOUNT NOS.</u>
Checking Accounts:	\$ _____	_____	_____
Savings Accounts:	\$ _____	_____	_____
IRA Accounts:	\$ _____	_____	_____
C.D.'s/Mutual Funds:	\$ _____	_____	_____
Stocks/Bonds, Other:	\$ _____	_____	_____
(list separately)			

TOTAL CASH ASSETS \$ _____**SUMMARY OF ASSETS**

TOTAL CASH ASSETS	\$
TOTAL REAL ESTATE	\$
TOTAL VEHICLE VALUE	\$
TOTAL OF ALL ASSETS	\$

If your total assets exceed \$150,000 - You Do Not Qualify For This ExemptionBased on the above guidelines, if you appear to qualify for the Elderly Exemption, please return this completed worksheet to the Hopkinton Assessors Office, **no later than April 15th**, after the final notice of tax.**I CERTIFY, UNDER PENALTY OF PERJURY, THAT I AM QUALIFIED AND MEET ALL THE REQUIREMENTS FOR THE ELDERLY EXEMPTION FOR WHICH I HAVE APPLIED.**_____
Applicant Signature_____
Date_____
Spouse Signature_____
Date